



Level Up **Your**  
**Leadership**

A First-Time Manager's Roadmap to Success



 | METAMORPH.



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## Introduction

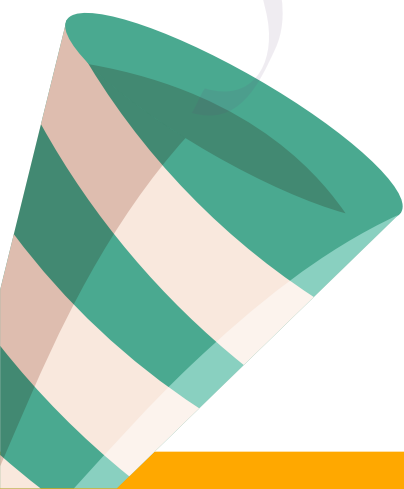
Congratulations on your well-deserved promotion!

But let's be honest, along with the excitement might come a touch of imposter syndrome. You're transitioning from being a top performer to leading a team, and questions are swirling: Am I cut out for this? How do I keep my team motivated? What happens if I make a mistake? Don't worry, we got you covered!

This report is your **guide to transitioning from a stellar Individual Contributor (IC) to a successful first-time manager**. It dives into the nitty-gritty of navigating your new role. We'll explore the everyday anxieties you might face, equip you with solutions gleaned from seasoned leaders (think "Kyunki Saas Bhi Kabhi Bahu Thi" for management!), and provide a day-in-the-life template to structure your ideal practices.

But you're not alone in this! This report also serves as a roadmap for the founders and HR teams who play a crucial role in your success. We'll delve into effective training strategies to empower you as first-time managers.

So, put down the celebratory cake (for a moment!), grab this guide, and let's embark on your leadership adventure!





## Everyday Anxieties

The shift from rocking it as an individual contributor to leading the band as a Team Lead (TL) can feel like a high-wire act without a net. Suddenly, you're responsible for the performance of everyone around you, and the pressure to succeed can be immense. Here's a deeper dive into the common anxieties that first-time managers face, along with the reasons why they crop up:

1

**Leading Former Peers:** Sarah, a graphic designer-turned-team lead, confessed, "It's weird giving feedback to colleagues I used to grab coffee with. How do I maintain friendships while establishing authority?" This fear of losing camaraderie is a common one.

2

**Delegation Dilemmas:** "I know I need to delegate," says David, a newly minted software development lead, "but I'm worried tasks won't be done right, or worse, missed altogether!" Delegation anxiety stems from the need to relinquish control, a tough pill to swallow for high performers.

3

**Employee Performance Rollercoaster:** Imagine Maya, a marketing whiz now leading a team, facing a struggling team member. "How do I motivate them without micromanaging?" she wonders. Managing diverse performance levels is a constant source of concern.

4

**The Feedback Fumble:** "Giving negative feedback is terrifying," admits John, a recently promoted sales manager. Many first-time managers struggle with delivering constructive criticism effectively.

5

**The Imposter Syndrome:** "Do I actually deserve this role?" is a question that plagues many, like Emily, a data analyst turned team lead. Feeling like a fraud, despite qualifications, is a surprisingly common anxiety.



# *Kyunki... Saas Bhi Kabhi Bahu Thi...*

Remember the iconic Indian soap opera "Kyunki Saas Bhi Kabhi Bahu Thi"? Well, just like those seasoned Saas bahus ruled the household, our battle-tested leaders in the Indian startup ecosystem have traversed the very path you're on now. They've grappled with the same anxieties, celebrated victories, and learnt from setbacks. In this section, we'll tap into their invaluable wisdom. Below is a dose of real-world stories, practical advice, and a healthy dose of "been there, done that" empathy from the veterans who've paved the way!



## Sahil Jain

Digital & eCommerce Marketing Lead @ Kimberly-Clark

- To be a manager one has to earn that position by being strong with foundational concepts and execution of all the things that they expect of their team. In most cases where a B school graduate gets a team, they have to respect the knowledge and experience of their team and bring curiosity and a strong can-do attitude to the table.
- A manager, at any level, has to work on their empathy and EQ since managing and nurturing each team member would require unique solutions and pose unique challenges so work on being a good listener and thinking from multiple POVs
- Every new manager has a trust curve. You might think you know what you do best and can do it the fastest, it'll be better to do it yourself as opposed to teaching someone how to do it and delegating. This is a standard trap, trust your team members. Let them fumble, make mistakes and learn with some nudges from your side.
- A rare quality, in my 10 years of working, among managers is clear communication. It is critical to be honest with your team about what's happening in the wider context in your department/company and



## **Varun Rajda**

Founding Partner at Constellation Blu

### **My advise to all 1st time /young managers would be:**

- Divide/ prioritise your time between work execution ( 85%) and people management ( 15%).
- Review your juniors work and feedback, but don't sit down yourself and correct the mistakes. It may end up consuming more of your time than doing yourself, but it's worth it in a long run.  
(Give a man a fish and you feed him for a day. Teach a man to fish and you feed him for a lifetime)
- Spend some quality time in understanding your team members, their short, medium and long term goals, IQ and EQ both are equally important and hence knowing your team member well is super important and to be considerate at all times.
- Trust them and let them lead. Pass on the credit, and take the blame. But speak to them in private about the mistakes and the way forward to avoid the same. It will help them feel safe and develop culture for ownership.



## **Nisha Ali**

People & Culture @ Stage OTT

- That it's not just delegating but twice the effort and accountability than an IC role.
- You're responsible for yourself, your work and someone else's growth, learning and employee experience.
- One typically gets a team when the workload is high so work is managed better but once you become a manager the workload gets bigger before it becomes better.
- Your own leadership style, working style and personality may or may not match with your reportee and that's okay. Both of you will have to make few adjustments to find that sweet operating rhythm.
- There will be times when you will have to be the bad guy and have difficult conversations.

# A Day in the Life of a First-Time Manager

Psst! Ever wondered what a typical day looks like for a first-time manager? We recently snuck into the office of **Ami**, a superstar Team Lead at MetaMorph, and documented her daily grind. From energetic morning team huddles to focused afternoon strategy sessions, here's a glimpse into what we observed, and how you can structure your day for leadership success:

## Morning: Team Time (60-70% of your day)

**1:1 Meetings (30-40%):** Dedicate a significant chunk of your morning to individual check-ins. Discuss goals, challenges, and celebrate wins with each team member.

**Team Huddles (10-15%):** Start the day with a quick team meeting to discuss priorities, announcements, and foster team spirit.

**Open-Door Policy & Team Support (10-15%):** Make yourself readily available for questions, concerns, or impromptu discussions. This fosters a collaborative environment and allows you to address issues proactively.

## Afternoon: Manager Mission Time (30-40% of your day)

**Goal Setting & Planning (10-15%):** Review your individual goals, identify tasks, and prioritise your workload for the afternoon.

**Performance Management (10-15%):** Dedicate time for tasks like performance reviews, writing feedback reports, and analysing team metrics.

**Client Meetings, Pitches, & Business Development (5-10%):** Use this time for client interactions, proposals, and securing new projects (if applicable to your role).

## Shaping the future leaders: Founders & HR Assemble!

So, you've got a talented IC on your team, and whispers of promotion to Team Lead (TL) are starting to swirl. But how do you know they're truly ready to lead? This section is your exclusive guide, off-limits to those aspiring TLs! We'll equip you, the founders and HR teams, with the tools to identify leadership potential and cultivate first-time managers who thrive. Below is a handy checklist for assessing readiness and a detailed training plan to transform your ICs into superstar TLs. We'll even delve into the importance of equipping them with the fundamentals.

### Identifying Leadership Potential: The Promotion Checklist

Choosing the right person to promote to Team Lead (TL) is critical for both the individual and the team's success. Promoting someone with strong leadership potential ensures a smooth transition into the role, empowers them to effectively manage their team, and ultimately contributes to achieving team goals. This checklist can help you identify those ICs who possess the capabilities to thrive in a leadership role.

CHARACTERISTICS	DESCRIPTION
<b>History of Performance</b>	Has a history of consistently exceeding expectations in their individual role.
<b>Technical Expertise</b>	Possesses a strong understanding of the team's domain and can provide guidance on technical challenges.
<b>Track Record of Achievement</b>	Consistently exceeds expectations and achieves set targets.
<b>Communication Skills</b>	Can articulate ideas clearly, both verbally and in writing, and foster open communication within the team.
<b>Problem-Solving Skills</b>	Approaches challenges with a critical eye, analyses options, and implements solutions effectively.
<b>Team Player</b>	Demonstrates a collaborative spirit, actively listens to colleagues, and values teamwork over individual success.
<b>Leadership Initiative</b>	Takes initiative on projects, motivates others, and demonstrates a desire to take on additional responsibilities.

# Building Superstar TLs: A Step-by-Step Training Plan

Equipping your first-time managers with the right skills is crucial for their success. Here's a detailed training plan outlining key areas to focus on:

TRAINING MODULE	DESCRIPTION
<b>Leadership Fundamentals</b>	Develop key leadership skills including communication, delegation, motivation, and conflict resolution.
<b>Team Performance Management</b>	Understand team performance metrics, Performance Management Systems (PMS), and target setting.
<b>Effective Feedback &amp; Coaching</b>	Master the art of giving constructive feedback, developing coaching plans, and facilitating performance improvement discussions.
<b>Delegation &amp; Prioritization</b>	Learn effective delegation strategies, prioritisation techniques, and workload management for optimal team productivity.
<b>Performance Management Tools &amp; Systems</b>	Gain practical understanding of company-specific PMS, performance evaluation tools, and reporting processes.



# Types of Reportees You may Encounter at the Workplace

1

## The Solo Showstopper

**Psychology:** This superstar consistently delivers top-notch work, thrives on challenges, and secretly craves a promotion (wink wink). They might operate independently and prefer to shine solo.

**Management Mantra:** Challenge them with complex tasks, provide opportunities for mentorship, and keep them engaged with the bigger picture. Remember, a bored Rockstar might become a...well, let's just say their brilliance is best channelled productively!

2

## The Curious Cadet

**Psychology:** This one's a bit of an enigma. They might have the potential for greatness, but their performance is inconsistent. They often come to you with questions, sometimes even basic ones.

**Management Mantra:** Provide clear instructions and expectations, offer targeted support and mentorship, and celebrate their successes – no matter how small. With the right guidance, a Curious Cadet can blossom into a future Rockstar!

3

## The Social Butterfly

**Psychology:** The office chatterbox, this team member thrives on social interaction and loves keeping the team spirit high. However, their focus on socialising might sometimes affect their productivity.

**Management Mantra:** Encourage their social skills to build team rapport, but gently redirect them towards focusing on tasks during work hours. Delegate tasks that require collaboration and offer clear time management strategies. Remember, a happy and social team is a productive team, but boundaries are key!

4

## The Lone Wolf

**Psychology:** This independent worker prefers to work solo and might not be too keen on collaboration. While they value their autonomy, communication and teamwork are crucial for success.

**Management Mantra:** Respect their need for independence, but encourage participation in team meetings and discussions. Delegate tasks that highlight their strengths while requiring some level of collaboration. Positive reinforcement for teamwork goes a long way!

5

### The Deadline Dodger

**Psychology:** This team member consistently pushes deadlines and thrives under pressure (or at least that's what they claim!). They might struggle with procrastination but often manage to pull off a miracle at the eleventh hour.

**Management Mantra:** Set clear deadlines with buffer periods, break down large projects into smaller tasks with regular check-ins. Communicate the importance of time management and offer support with prioritisation strategies.

6

### The Rebel

**Psychology:** This independent thinker marches to the beat of their own drum. They might challenge authority, question established processes, and have innovative ideas that don't always fit neatly into the box. They can be disruptive, but their out-of-the-box thinking can lead to breakthroughs.

**Management Mantra:** Embrace their creativity and encourage them to challenge the status quo. Channel their rebellious spirit into brainstorming sessions to generate fresh perspectives. However, establish clear boundaries and ensure their ideas align with the overall goals. A well-managed Maverick Mastermind can be a source of disruptive innovation for your team!

7

### The Agreeable Assistant

**Psychology:** This team member readily agrees to everything and might struggle to voice their opinions or concerns. While they're eager to please, blind agreement can hinder effective problem-solving.

**Management Mantra:** Encourage them to express their thoughts and ideas openly. Create a safe space for healthy debate and constructive criticism. Delegate tasks that require independent thinking and decision-making.

# Don't Leave Us Yet!

Crushed the planning tips and feeling ready to conquer the world of first-time management? We've got a few extra tricks to make you a leadership legend!



## Embrace the Growth Mindset:

Being a manager isn't about having all the answers (shocker, right?). It's about fostering a culture of continuous learning. Embrace challenges as opportunities to grow, both for yourself and your team. Encourage them to experiment, learn from mistakes, and celebrate the journey, not just the destination.



## Become a Master of Empathy:

Your team isn't just a collection of skills – they're human beings with unique motivations and challenges. Develop your emotional intelligence by actively listening, understanding their perspectives, and offering support that goes beyond just tasks. This builds trust, loyalty, and a team that truly clicks.



## Celebrate the Small Wins (Seriously!):

The path to success is paved with milestones, big and small. Don't get so fixated on the end goal that you miss the opportunity to celebrate the daily victories. A simple "high five" or public recognition for a job well done can work wonders for motivation and team spirit. Remember, a team that celebrates together, conquers together!



## Delegate Like a Boss (Not a Hot Mess):

Delegation isn't just about dumping tasks. It's about empowering your team members to stretch their skills and shine. Delegate strategically, considering strengths and interests. Provide clear instructions, support, and celebrate their successes. This not only lightens your load but also fosters a sense of ownership and accountability within the team.

**Remember:** Leadership is a journey, not a destination. Embrace the challenges, celebrate the wins (big and small), and most importantly, never stop learning and growing. With these tips and the valuable insights you've gathered, you're well on your way to becoming a first-time manager who inspires, empowers, and leads your team to success!

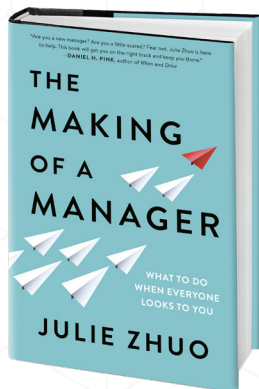


## Top 10 Reads

Ready to lead the charge? You've aced your individual contributor role, and now it's time to transition to a leadership role. But where's the instruction manual for being a boss? Fear not, future leader! We've compiled a killer list of reads to equip you with the knowledge and strategies to crush it as a first-time manager.

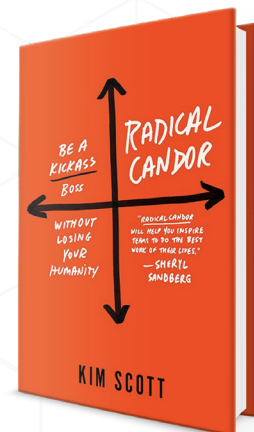
### Here are your top 10 power-up picks:

1



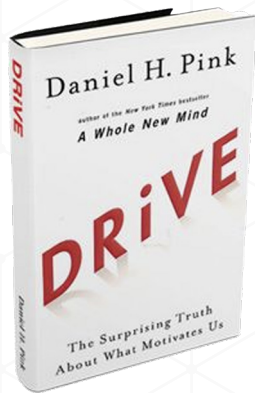
**The Making of a Manager by Julie Zhuo:** Uncover the secrets of successful managers at Google, from delegation to giving feedback.

2



**Radical Candor by Kim Scott:** Learn the art of giving clear, honest feedback that helps your team grow - without resorting to sugarcoating or aggression.

3



**Drive by Daniel Pink:**

Unlock the power of intrinsic motivation in your team by understanding what truly drives people to excel.

4

NEW YORK TIMES BESTSELLER  
Douglas Stone & Sheila Heen  
of the Harvard Negotiation Project and coauthors of  
DIFFICULT CONVERSATIONS

**Thanks for the Feedback**

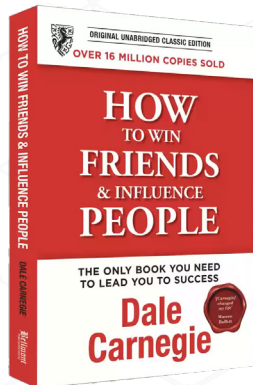
THE SCIENCE AND ART OF  
RECEIVING FEEDBACK WELL\*

*\*even when it is off base, unfair, poorly delivered,  
and, frankly, you're not in the mood*

**Thanks for the Feedback by Douglas Stone and Sheila Heen:**

Master the art of receiving and giving feedback effectively – a crucial skill for any leader. sugarcoating or aggression.

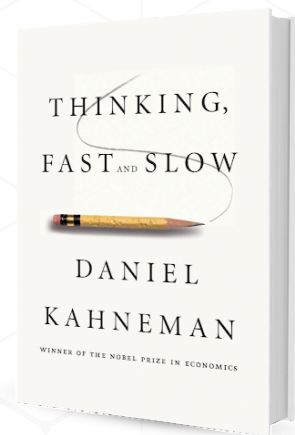
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**How to Win Friends and Influence People by Dale Carnegie:**

This timeless classic offers timeless advice on building rapport, communication, and fostering positive relationships with your team.

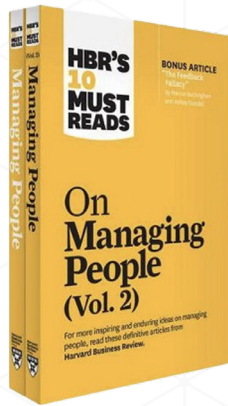
6



**Thinking, Fast and Slow by Daniel Kahneman:**

Gain insights into how our brains make decisions, helping you anticipate your team's thought processes and navigate potential biases.

7



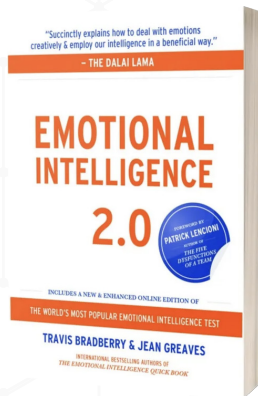
**HBR's 10 Must Reads on Managing People:** Get a crash course in essential people management skills like leading high-performing teams, handling difficult conversations, and fostering a positive work environment.

8



**The First 90 Days by Michael Watkins:** Make the most of your first three months as a manager by learning how to quickly assess your new team and situation, and set yourself up for success.

9

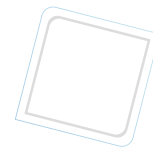


**Emotional Intelligence 2.0 by Travis Bradberry and Jean Greaves:** Develop your emotional intelligence to effectively navigate your team's emotions, build trust, and foster a positive team culture.

10



**The Checklist Manifesto by Atul Gawande:** Discover how simple checklists can dramatically improve your efficiency and effectiveness, allowing you to focus on strategic thinking and leadership.



## How Can We Help?

Conquered those "Top 10 Reads" and feeling like a management maestro? Awesome! But leading a team is a marathon, not a sprint. MetaMorph is here to be your pit crew, cheering you on and providing the tools you need to keep your team running smoothly.

### Feeling the Team-Building Pinch?

Building a dream team takes time and expertise. That's where our all-star Talent Acquisition team swoops in! We'll scour the talent landscape to find the perfect tech and non-tech wizards to complement your vision. No more resume headaches – just a shortlist of qualified candidates ready to join your crew. Ready to assemble your A-Team?

Touch base with **Kanchan Panjwani**  
Partner at MetaMorph  
(kanchan@metamorph.work)

### Empowering Your First-Time Management All-Stars

Investing in your new leaders is like planting a seed of greatness – watch them blossom! We offer customised Learning & Development (L&D) calendar curation and onboarding plan development specifically designed to equip your first-time managers with the skills and knowledge they need to be rockstar leaders. Want to help your first-time managers flourish?

Connect with **Yashna Ray**  
Partner at MetaMorph  
(yashna@metamorph.work)

This report has been curated and compiled by **Rechel Srivastava**,  
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